



SEC-ACD-FL

# ACD V3.1

## (Feature List)

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## Revision History

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## Acronyms

ACD	Automatic Call Distributor
IVR	Interactive Voice Response

## References

- 1) OfficeServ ACD Issue Tracker, Seegyoung Seol, 2007
- 2) OfficeServ IP-IVR Issue Tracker, Seegyoung Seol, 2007

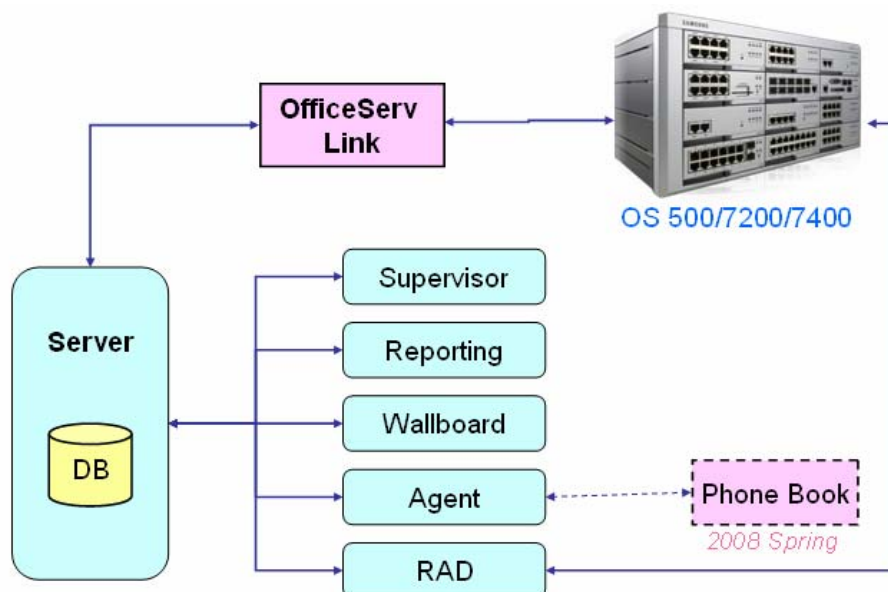
# 1. Overview

## 1.1 S/W Architecture

This document describes the features of OfficeServ ACD V3.1 which is under development targeting October 2007<sup>1</sup>. The ACD consists of the six modules as the following. Each is installed separately: (*exception: Server and Supervisor are installed together*)

- **Server:** ACD system configuration
- **Supervisor:** web-based management/configuration of call center (e.g. Call routing)
- **Reporting:** web-based call center statistics (call, group<sup>2</sup>, agent, etc.)
- **Wallboard:** call center activity monitoring module
- **Agent:** client program for call center agent
- **RAD (Recorded Announcement Device):** playing wait comfort message to waiting callers

For playing voice prompts, the ACD can use either of RAD (Recorded Announcement Device) or IVR (Interactive Voice Response). The RAD is conceptually a light-weight IVR which plays wait comfort messages only. IVR provides advanced features such as self-menu, callback, DTMF detection, and call recording. For more information on IVR, refer to the IVR V1.5 Feature List.



[Figure 1] ACD Architecture

<sup>1</sup> Any features and requirements described in this document are subject to change.

<sup>2</sup> Group is a pool of agent which is called as "Split" or "Queue" interchangeably.

## 1.2 General Specification

- Language: English
- OfficeServ: 500, 7200 and 7400
- DB: SQL Server/Express
- Operating System: Windows NT, XP, 2003 Server, Vista
- Required SW: OfficeServ Link V3.x, OfficeServ IVR V1.3+,

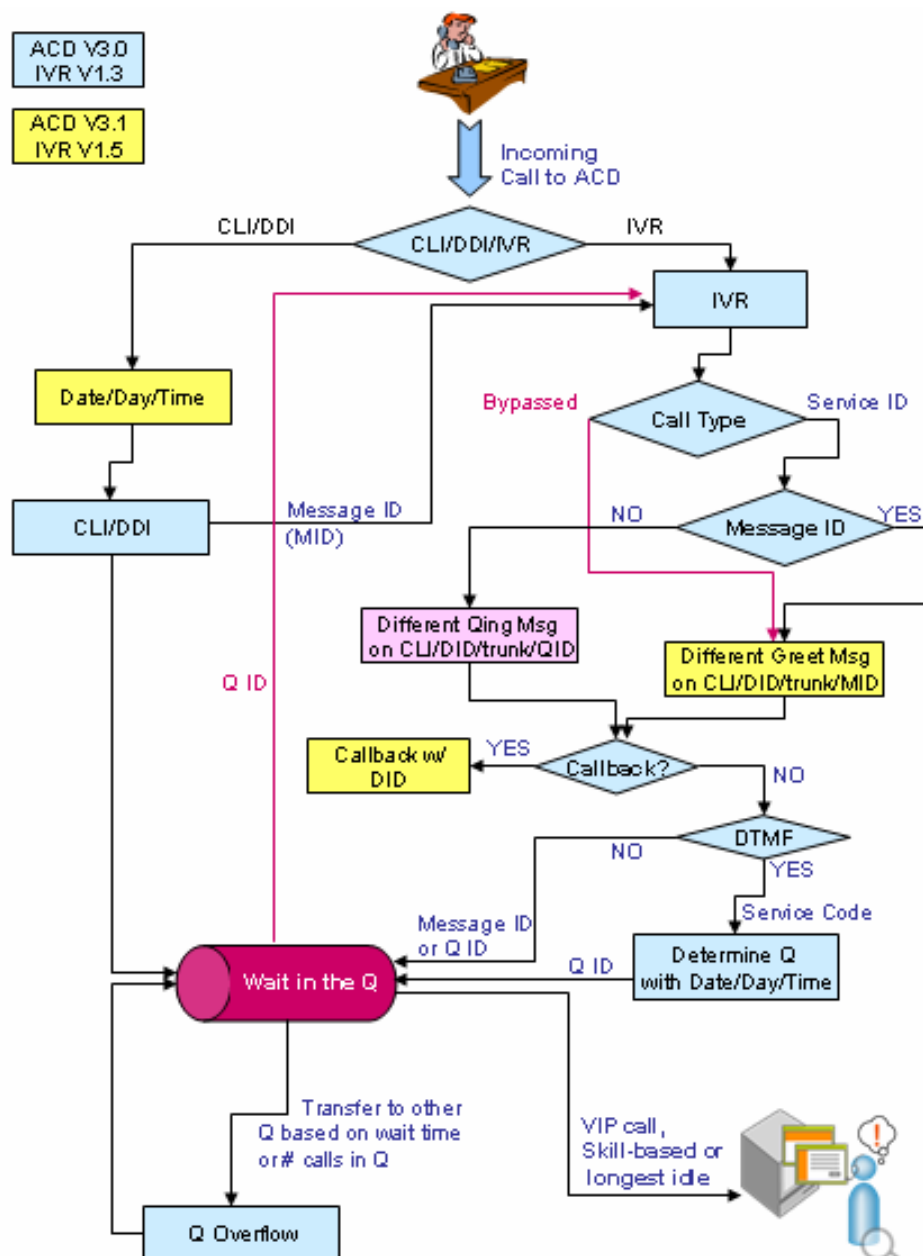
## 1.3 License Policy

- Server
  - # Switches (*to be available in 2008 Spring*)
  - Outbound Campaign (*to be available in 2008 Spring*)
- # Concurrent users of Supervisor
- # Concurrent users of Agent
  - Phone Book Plug-in (*to be available in 2008 Spring*)
- # Concurrent users of Wallboard
- # Concurrent users of Reporting
- # RAD ports (*optional, Alternative to IVR*)

## 2. Features

### 2.1 Server

- License management
- Log management
- Various call routing options(See Figure 1)
  - Routing by CLI
  - Routing by DID
  - Routing by IVR
  - Routing by Day/Date/Time
  - Call overflowing
  - Skill-based routing




[Figure 2] Call Flow Diagram



## 2.2 Supervisor

- System management through web
  - Ports
- Call center management through web
  - Group management
    - Create/Modify
    - Agent assignment
    - Completion code assignment
  - Routing configuration (See Figure 2)
  - Schedule management
- Centralized agent management
  - Agent status monitoring
  - Messaging
  - Forced-logging
  - Blending
  - Callback list distribution
  - Multi-group login up to 8 groups
  - Phone-only agent
  - Customizable break type
- Call monitoring by queue, agent, IVR,

 DID / CLI Routing

### Routing List

**DID Number Routing**

- ☐ 5730 - Plays Message 01 - VIP Level 1 - ☒ Used -> Tech Support Split
- ☐ 5731 - Plays Message 03 - VIP Level 3 - ☐ Used -> WTTS Tech Supp Split
- ☐ 5732 - Plays Message 36 - VIP Level 7 - ☒ Used
- ☒ Daily Routing
  - ☒ Exceptions List
    - December 25th - All Day -> Holiday Split
    - 11/21/2007 ~ 11/25/2007 - All Day -> Holiday Split

**CLI (Caller ID) Number Routing**

### Set Routing

☒ Used    Route by: DID #

DID Number:

Active For: Specific Date    Select Date: 07/06/2007

Start Date: 07/06/2007    End Date: 07/06/2007

Start Time: 12 : 00 AM    End Time: 12 : 00 AM

Go to: Other Split

☒ Play Greeting Message  
 Message Number: Message 01

☒ Assign VIP Level  
 Level: 01

[Figure 3] CLI/DID Routing

## 2.3 Agent

- Popup window with customer information on call arrival
- Convenient call handling
  - Answer/Hold/Transfer/Conference
  - DND/Auto Answer/Completion Code
- Conversation recording
- Emergency assistance request
- Call Center activity monitoring (agent, group and calls)

## 2.4 Wallboard

Provides call center monitoring at one peak. (See Figure 3)

- Server activity monitoring
  - Call statistics (Inbound, outbound, IVR), agent statistics
- Group activity monitoring
  - Agents statistics, multi group information, call statistics
- Agent activity monitoring
  - Status, elapsed time per status, call statistics
- Max 10 views and max 24 items per view (view: a set of monitoring item)
- Alarming color and log
- Messaging
- Adjustable data reset interval



[Figure 4] Wallboard

## 2.5 Reporting

- Group/Agent statistics
  - Agent Performance
  - Call service rate
  - Elapsed time per status (Break, Available, etc.)
  - Log In/Out
- Call statistics
  - Callback/VIP/IVR call
- Exporting to Excel

## 2.6 RAD (Recorded Announcement Device)

- Light-weight IVR which provides the minimal functionalities required for playing wait comfort messages only
  - Environment settings
  - Comfort message registration and execution per group ID

## 3. Pended Features

This chapter describes the features to be considered in the future release.

- Server/Supervisor
  - Multi-switch feature enhancement (up to eight)
  - Campaign (Outbound) feature enhancement
  - Survivability
  - VIP level per CLI/DID
  - Dynamic wait comfort message interval
  - ACD DB import/export through web
  - Agent call monitoring (record, intrude, join, pick up, hold)
  - Email channel feature
- Reporting
  - Support for Crystal Report
  - Summary report per switch
  - Trunk usage
  - Automatic report delivery
- Agent
  - Phone-book plug-in (e.g. Outlook, GoldMine, ACT)
  - Web-based Agent
  - Thin client Agent
  - Greeting per agent
  - Programmable agent's initial login status
- Wallboard



- Adjustable data reset interval per group
- Log of # times when the alarm threshold is exceeded
- Average abandon time
- Alarm notification via mail or pager/SMS